



MOLDOVA

your next destination for investments

Updated as of Jul 1, 2026

Why invest in the Republic of Moldova?



Strategic geographic location



Attractive tax system



Competitive operating costs



Multilingual population
and affordable labour force



Digital services in the public sector



Advanced IT infrastructure
at competitive costs



Special incentives from the Government

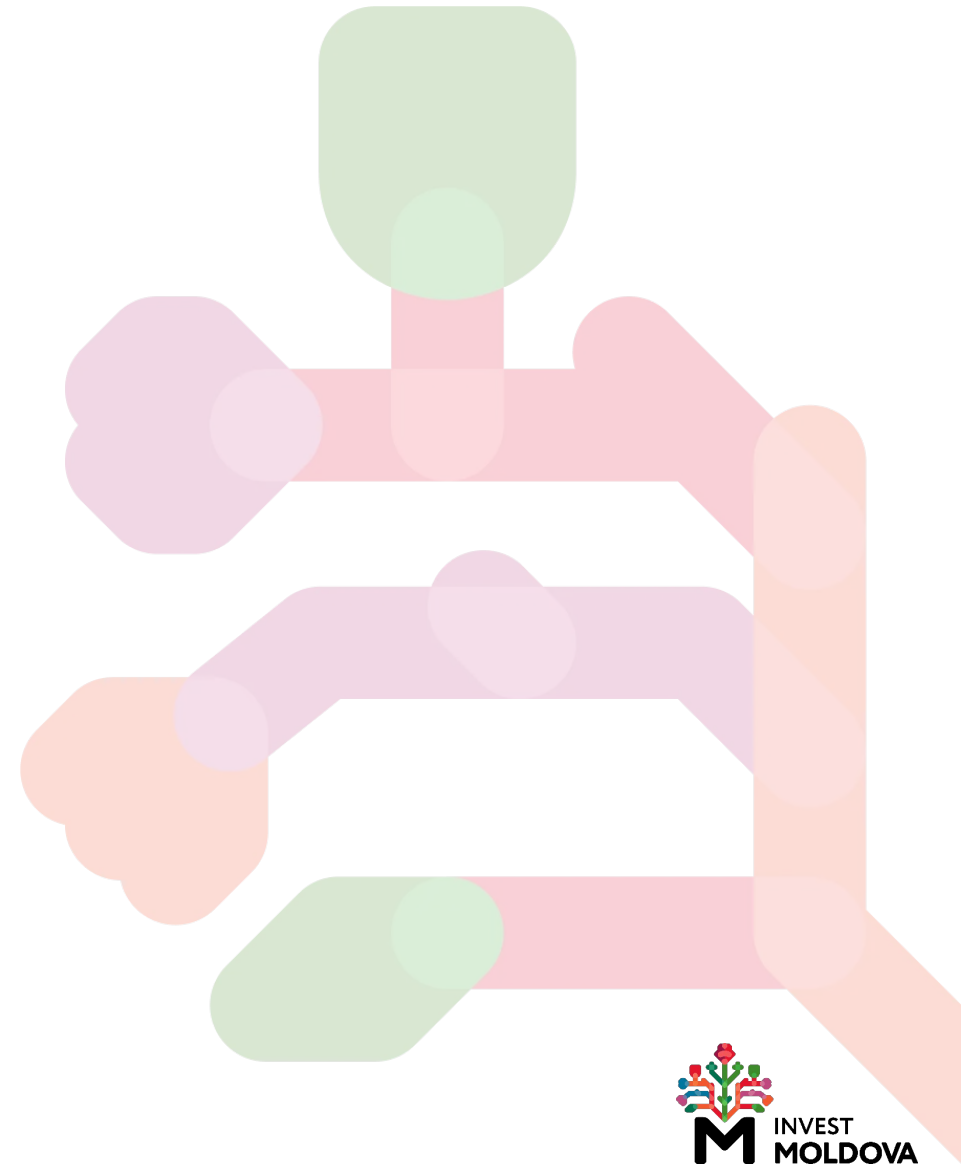


Invest Moldova Agency

Your One Stop Shop for investment and export

We are a public institution, under the Prime Minister's office.

- 1 Investment attraction**
- 2 Aftercare**
- 3 Country Brand Promotion**
- 4 Economic Diplomacy**
- 5 Export Promotion**



Key Facts about Moldova

Since July 2022, **EU candidate member**.
 Since 25 June 2024, **began EU accession negotiations**.
Target 2030 EU member.

Population	Active Population 15+	Unemployment rate
2.4 million	904,700	10.4%

Languages

Romanian - Official Language
 English, French, Russian, Ukrainian, Turkish, German



Flights

to over 28 countries / 60+ cities



GDP 2025*

18 bln EUR

GDP per capita 2025*

7,644 EUR

Average gross monthly salary Q1 2026

800 EUR

Gross minimal salary 2026

310 EUR

**Yes, Moldova is a small country,
ranks 135th in the world by area.
But:**

- **Moldova ranks top 20 global exporters of plums, walnuts, cherries, apricots, rapeseed, apples, and grapes.**
- **Moldova ranks top 20 global exporters of wine. And we have the largest wine collection in the world, according to the Guinness Book of records.**
- **In the last 7 years, the number of IT sector employees increased over x3 times, revenues in IT grew over 4 times.**



Population by key districts

Moldova is neighboring with Ukraine and Romania. The largest city is Chisinau – the capital city, followed by Tiraspol, Bălți, Ungheni, Orhei, Cahul.

North **627,911**

South **315,823**

Centre **663,007**

Balti
91,307

Orhei
77,984

Ungheni
73,971

Chisinau
714,488

Tiraspol
120,000

Cahul
70,877



International Rankings

In 2025, S&P Global Ratings assigned Moldova its first sovereign rating of BB-/B with a stable outlook, alongside other agency ratings of B2 from Moody's and B+ from Fitch Ratings.

Fitch Ratings 2026: B+, Outlook stable

S&P Global 2026: BB-/B, Outlook stable

Global Gender Gap Index 2025: 7 out of 146

Sustainable Development Report 2025: 30 out of 166

Free Trade Agreements

With just 2.4 million inhabitants, Moldova's Free Trade Agreements provide access to a vast market of over **870 million** consumers.

- European Free Trade Association (EFTA) – 2024
- UK – Moldova Strategic Partnership, Trade & Cooperation Agreement – 2020
- Republic of Türkiye – 2016
- Deep & Comprehensive Free Trade Area (DCFTA) – 2014
- CEFTA Countries – 2007
- GUAM Countries – 2002



Moldova Export Structure 2025

EUR 3.4 bil exports of goods,
out of which:



European
Union

EUR 2.3 bil
(68%)



Romania

29%



Türkiye

10%



Italy

9.2%



Czech Republic

8.2%



Ukraine

7.9%

Moldova Import Structure 2025

EUR 9.7 bil imports of goods,
out of which:



European
Union

EUR 5.2 bil
(54%)



Romania

22.7%



China

13.6%



Ukraine

10.1%



Türkiye

7.0%

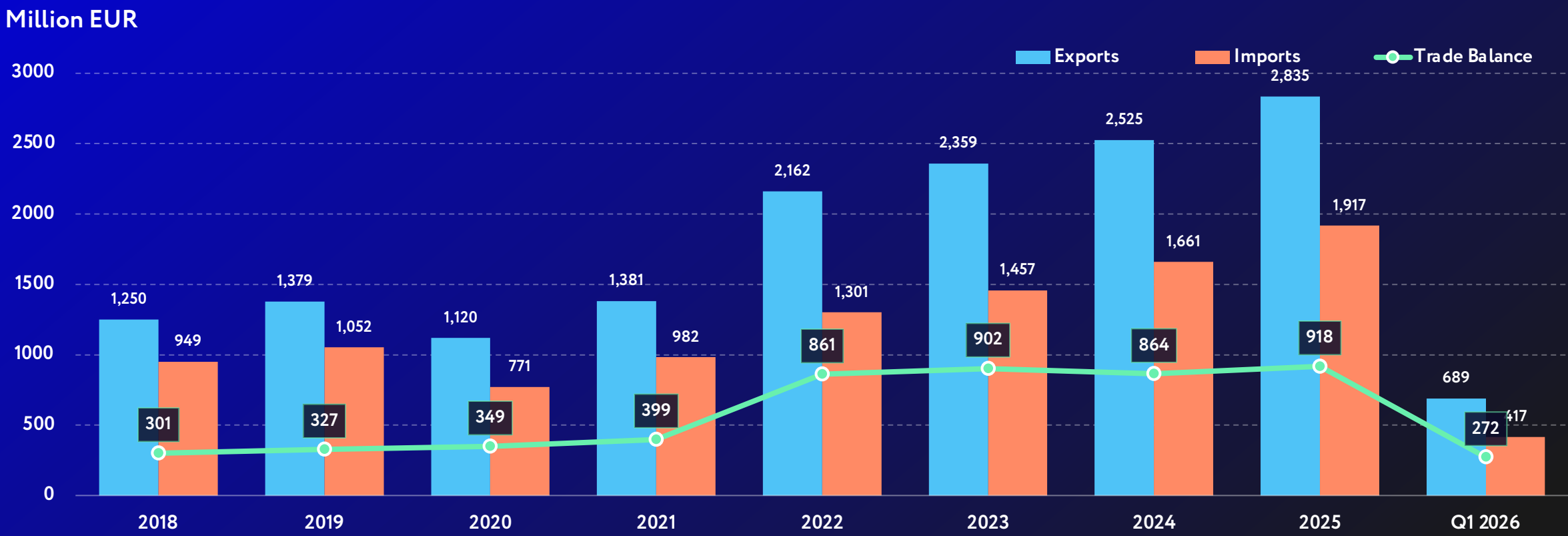


Germany

6.8%

Moldova's Service Trade

Nine years of continuous growth – service exports reach €2.8B with a €0.9B surplus in 2025.



Source: NBM

FDI Stock

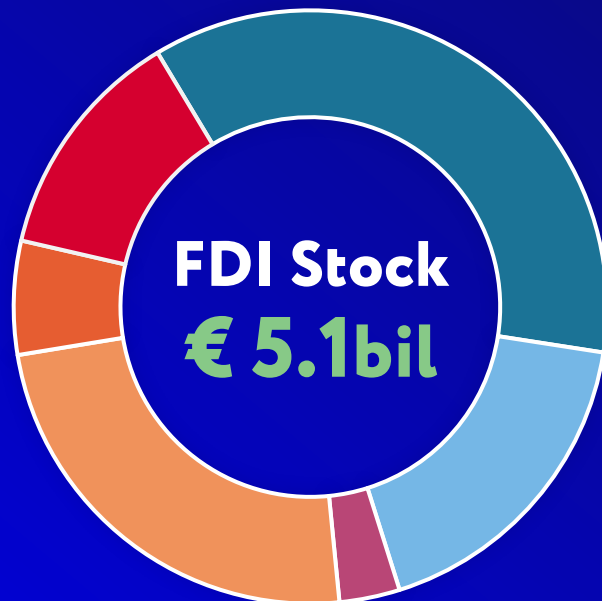


85%
from EU countries

85% of foreign direct investments of Moldova come from the **EU27 countries**. Amount-wise, most investments go into the **financial sector**, which shows strong resilience. The biggest number of foreign firms are in the **IT sector**.

More than **60%** of FDI in 2025 came from **reinvested profits** of FDI firms operating in Moldova.

KEY FIGURES



Source: NBM, Q1 2026

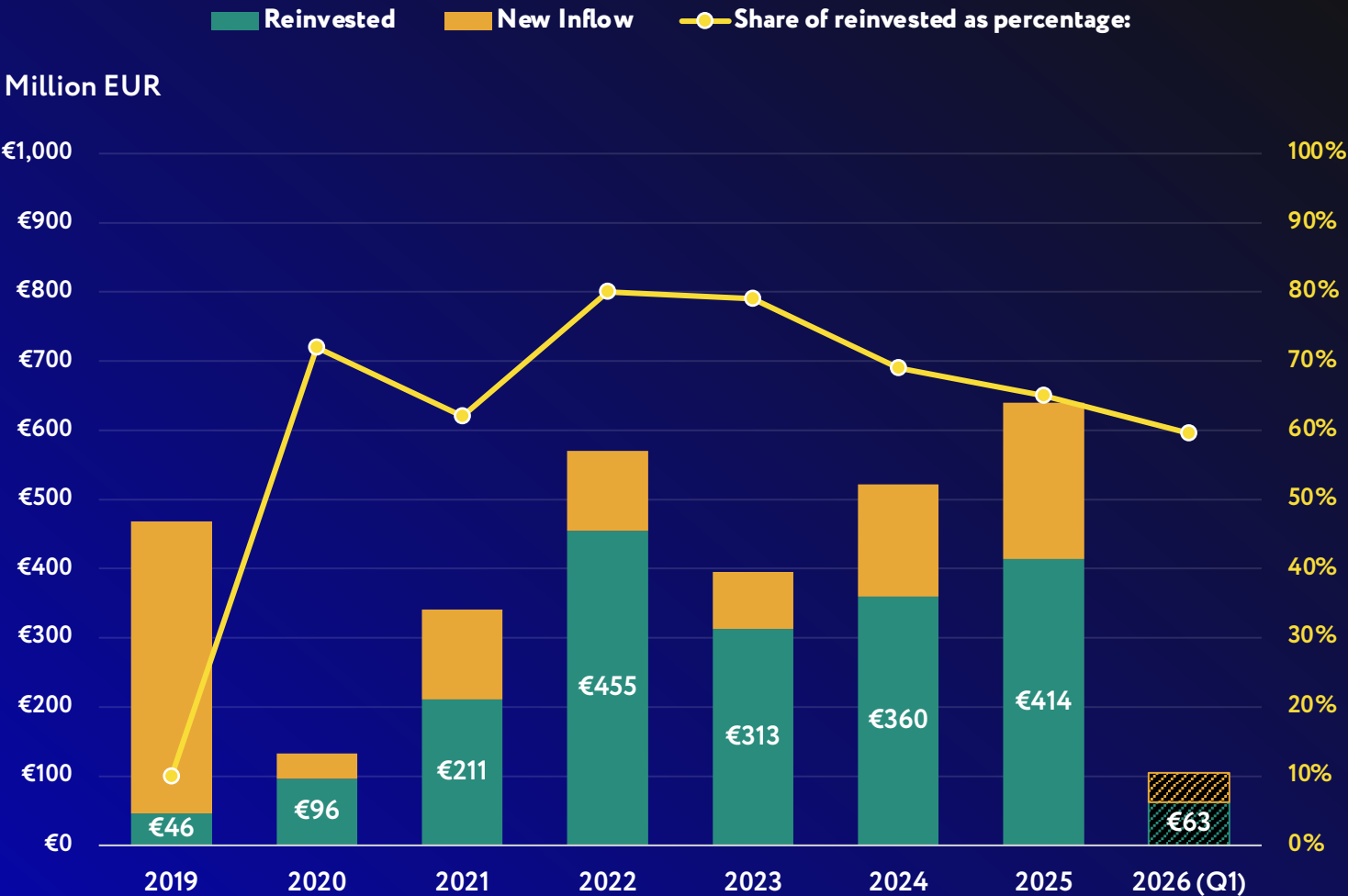
Net Change in FDI Stock in 5 Years

TOP 5 INVESTING COUNTRIES

	Austria	€124M	#1
	Bulgaria	€103M	#2
	United Kingdom	€95M	#3
	Romania	€92M	#4
	Estonia	€50M	#5

Source: UNCTAD; NBM Q1 2026

REINVESTED PROFITS FROM FDI INFLOW



Why invest in Moldova?

Because of **EASE OF DOING BUSINESS**

Moldova adopted **SEPA** (Oct 2025), **NCTS** (Nov 2025), **RLAH** (Jan 2026) and created **BIMX** to enhance financial and customs efficiency, aligning with European standards.

Over 79% of business public services are digitalized, targeting full digitization.

Key digital public services:



Evo: Over 421 business services available.



MSign: 145,200 average signatures per day .



MPay: 41,397 average transactions per day.



MIA: Over 900,000 active users.



BIMx: Go Live scheduled for September 28.

Cost of Living & Quality of Life



Apartment rent (1 studio) in city center:
550 EUR



High-quality meals at budget-friendly prices
20 EUR



International hotel chains Radisson, Marriott, IBIS:
160 EUR/night



Movie, theater, opera ticket 1 person:
5 EUR



One-way ticket for public transport:
0.30 EUR



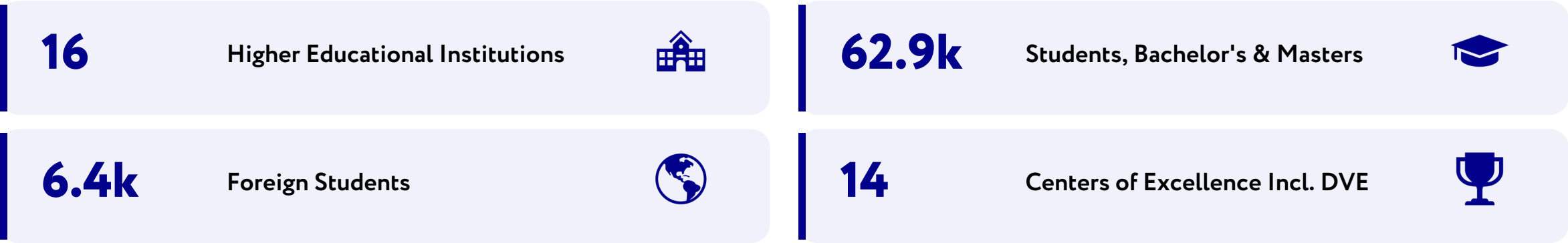
Taxi Ride:
ca. 6 EUR/trip within city



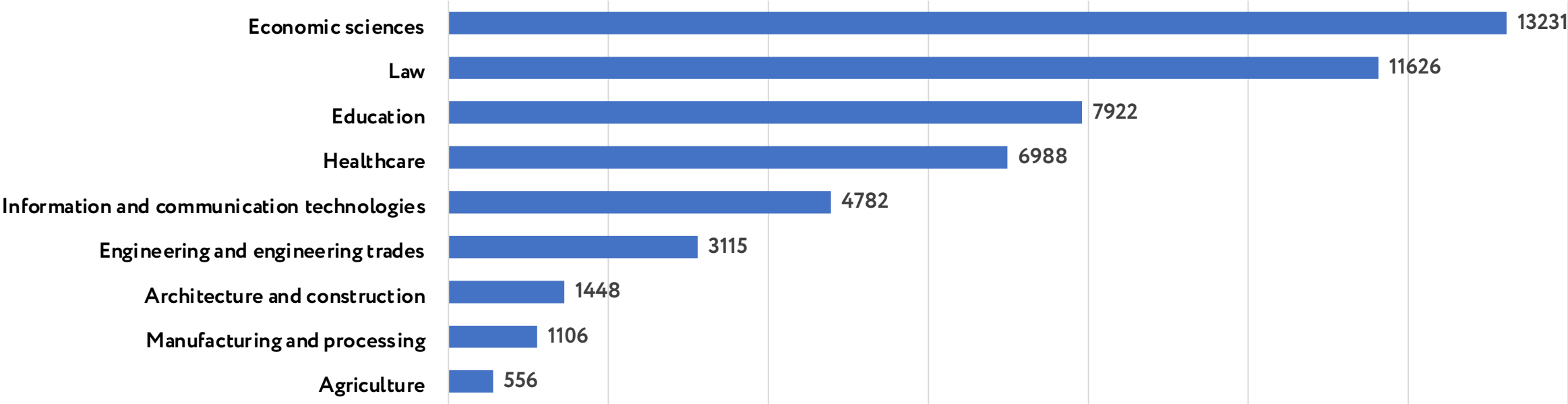
INVEST
MOLDOVA

Talent Availability

Higher Education Students



Students By Specialty



Source: NBS, 2025/26

Fiscal System: Investor Friendly

Moldova's 51 Double Taxation Agreements ensure tax efficiency for investors

Corporate Income Tax



Moldova
12%



Germany
15%



Romania
16%



Czech Republic
21%



Austria
23%

Dividend Tax



Moldova
6%



Germany
25%



Romania
10%



Czech Republic
15%



Austria
23%

Value Added Tax



Moldova
20%



Germany
19%



Romania
21%



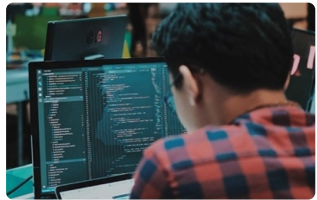
Czech Republic
21%



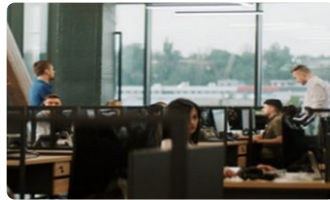
Austria
20%

Strategic Sectors for Investment

1: Moldova IT Park tax regime:



IT sector

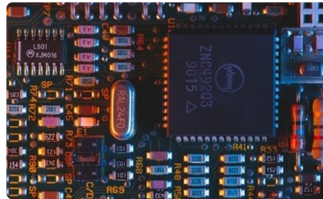


*BPO & business
services*

2: The National Program on Industrialization supports 6 key industries:



Automotive



Electronics



*Agrifood
Processing*



Construction Mater.



Textiles



Pharma & Chemical

3: Opportunities in the critical infrastructure projects:



*Renewable
energy*



Hard Infrastructure

IT and Business Sector



Moldova excels in IT and BSS, with talent proficient in 14 languages, showcasing a diverse and multilingual workforce.



The fastest growing sector: **7.5%** of GDP for 2025.



Highly qualified & multilingual human resource over **30k employed ICT professionals and 14K in BSS.**



98% coverage of mobile communications networks (4G).



Moldova exports **88%** of its ICT services.



Moldova Innovation & Technology Park

www.mitp.md



7% Single Tax on Revenue



Gross Salary = Net Salary



E-park: Virtual Office



Fast and easy IT visa



Guaranteed till 2035

Bil EUR

€ 1.20

€ 1.00

€ 0.80

€ 0.60

€ 0.40

€ 0.20

€ 0.00

x8 times increase of resident companies
x10 times increase of turnover
88% of turnover goes for export

MITP approached €1bil (€0.97bil), equivalent to MDL 18.9bil

No of Residents

2725

2018

2019

2020

2021

2022

2023

2024

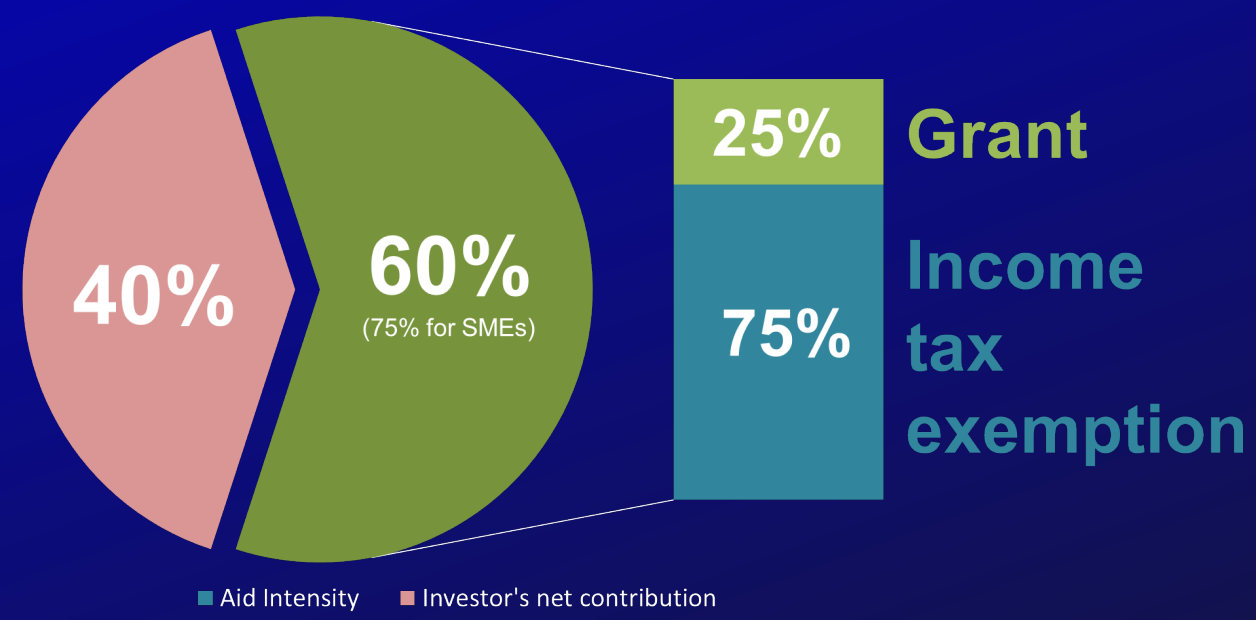
2025

Turnover Exports Residents

Source: MITP, data for 2025 preliminary

Industrialization State Aid: how does it work

The State Aid Scheme is designed to boost economic development through investment. This program provides significant financial incentives for initial investments in priority sectors, making Moldova an appealing destination for businesses looking to expand or establish operations in CEE.



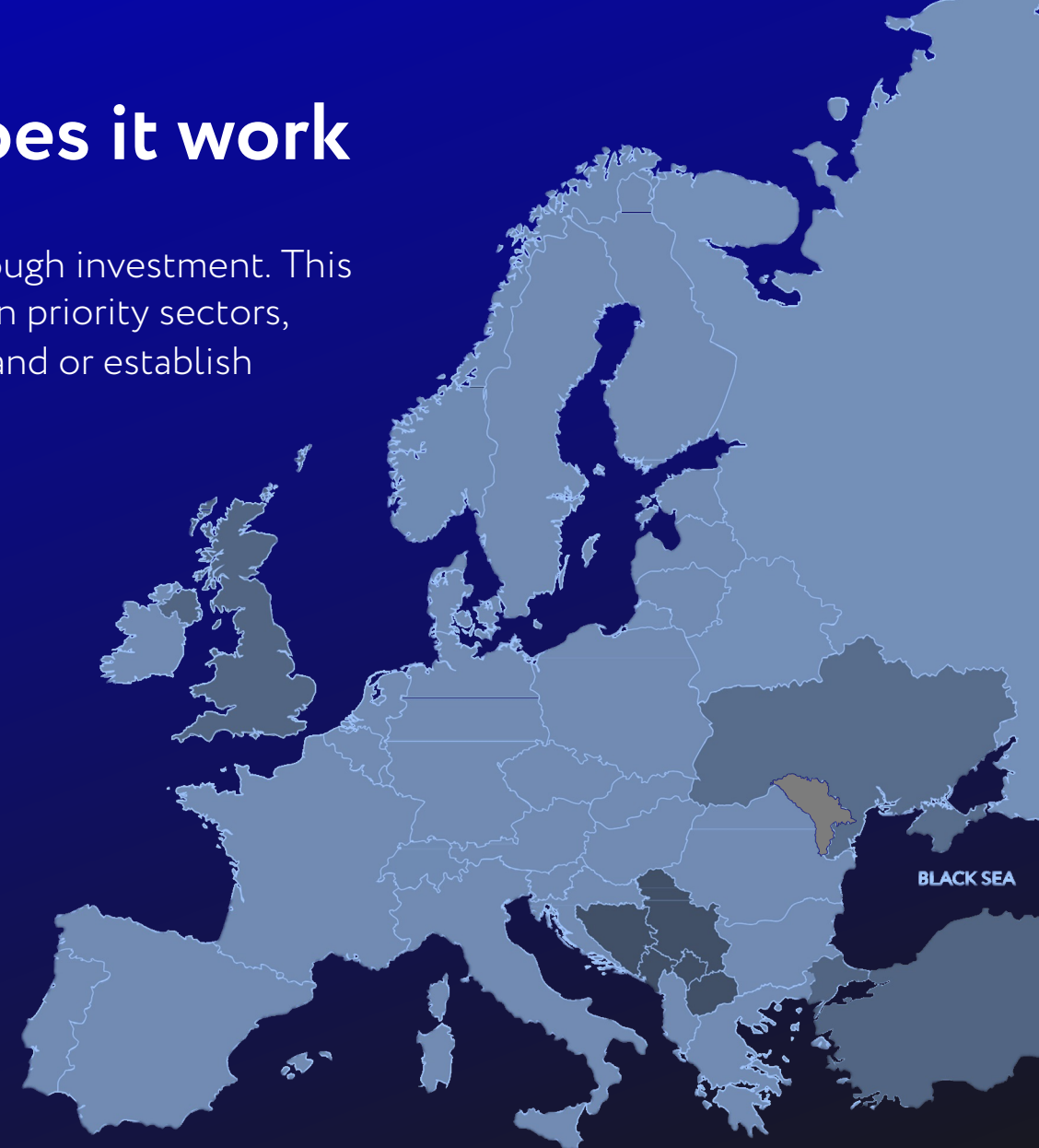
Total Budget:
EUR 100M

Maximum aid per project:
20% of total budget

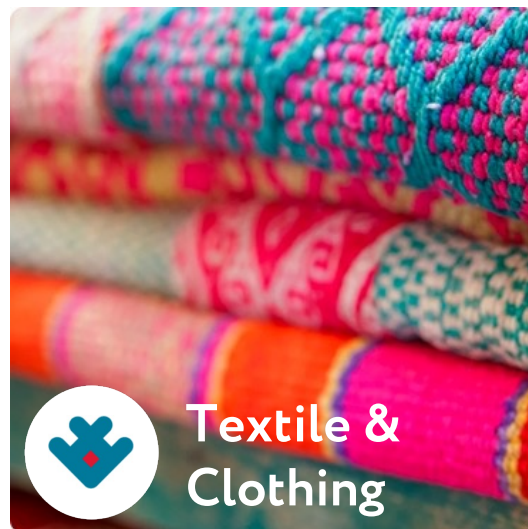
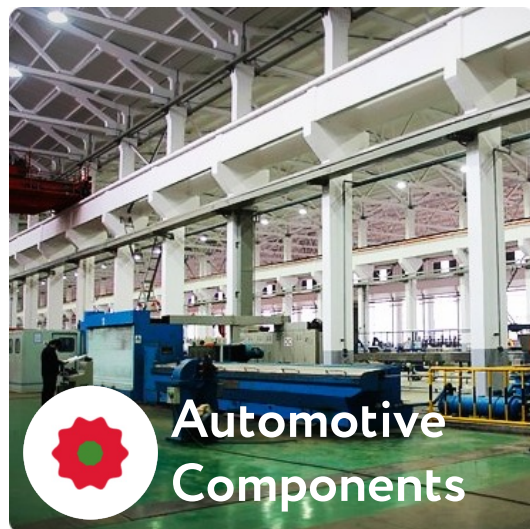
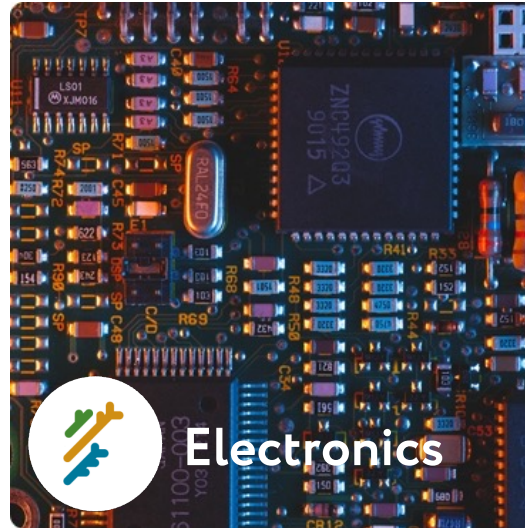
Focused on
manufacturing & export-
oriented industries

EUR 500K
Minimum Investment

Equiv. minimum investment
of 10 million MDL



Industrialization Incentive: eligible sectors



The scheme is designed to support a wide range of investment types, from establishing new facilities to modernizing existing ones, with a clear emphasis on tangible and intangible assets that contribute to long-term economic development.

Eligible costs:

- Tangible assets: land, buildings, equipment
- Intangible assets: patents, licenses, know-how (up to 50% of total for large enterprises)

Types of eligible investments:

- Setting up a new establishment
- Expanding capacity of existing unit
- Diversifying production
- Fundamental change in production process

Automotive and Electronic Sector

1.3%

of all cars have
components
Made in Moldova

120

cities have components
for public transport
produced in Moldova

1.5 km

the longest Nanowires
in the world was produced
in Moldova

Automotive and Electronic Sector

x2.3

in exports 2015-2025

24k

people employed 2024

10+%

of total country
exports in 2025



Cable assemblies and wiring harnesses



Electronics components and systems



Foam & felts



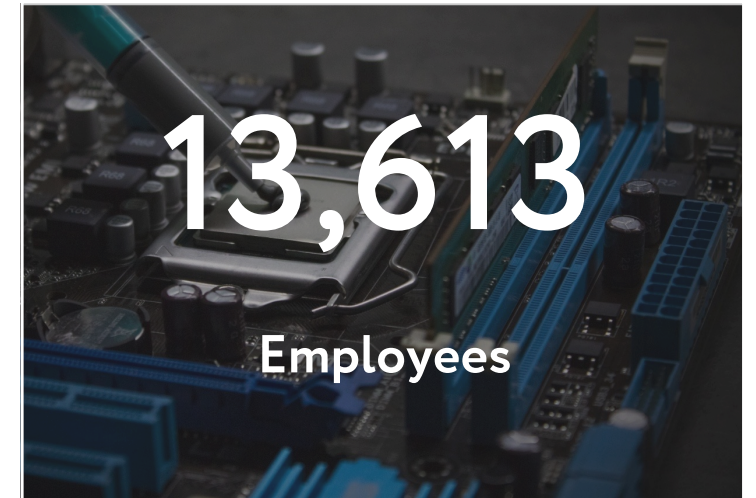
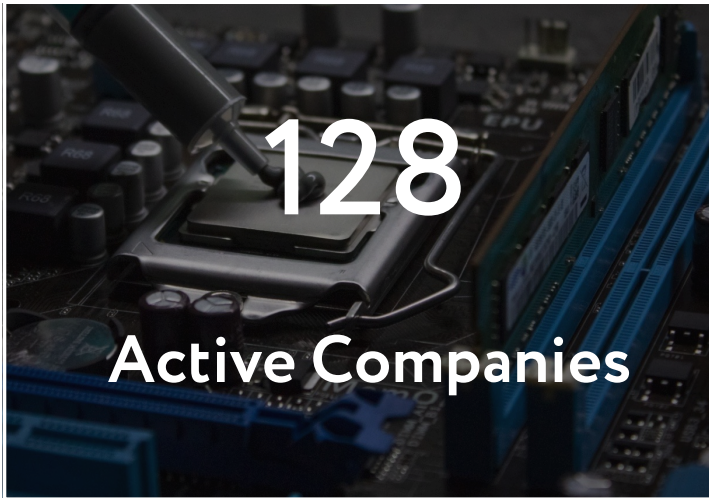
Injections & molded parts



Car seat covers, trim

Moldovan Electronics market

The electronics industry has experienced consistent growth over the last 5 years, with a 1.8-fold increase in the workforce involved in the sector, making a **significant contribution to GDP** and attracting FDI.



The sector's employment growth signals a maturing industry with increasing opportunities and a rising demand for skilled professionals.



PCBs Design
& Manufacture



PCBA, SMD &
THT montage



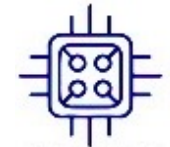
Electronic devices
design & manufacture



Inductive
Components



Nano Sensors
& Micro Wire



EMS & ECM

Automotive and Electronics players in Moldova

ELECTRONICS



TEXTILES



WIRE HARNESS



Succes Stories

Draxlmaier Gebauer & Griller SEBN Lear corporation



plants



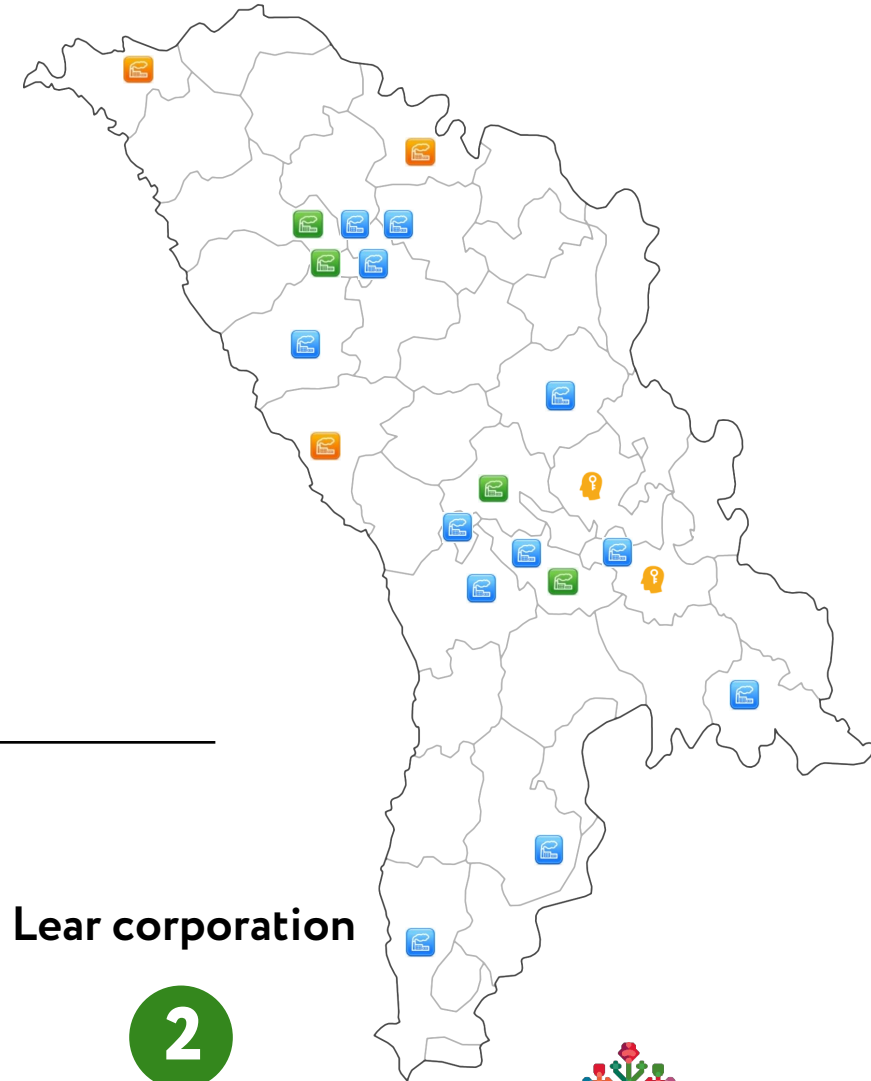
plants



plants



plants



Agriculture & Food Processing

Historically, Moldova build a strong competence for agricultural products production. Now, our focus and one of the largest opportunities lies in agri-food processing.

75%

Fertile Black Soil

7.1 %

share of agriculture
in GDP

28%

of total exports
in 2024

100+

export countries

x2 ↑

growth in exports
2015-2025

Moldova on the Global Agri-Market

Starting with grapes and wine, and ending with delicious fruits, Moldova is a global power of agri-food production.



Source: COMTRADE, volume-based 2024

Construction Materials Industry

Industry opportunities are driven by the growing needs for reconstruction of Ukraine and the building plans of Moldova, associated with the EU accession steps (i.e. energy efficiency of residential buildings, heavy infrastructure projects, building of bridges, roads, railway, airport extension).



Cement

High-quality cement from Lafarge Ciment Moldova SA and Rîbnița Cement Plant, essential for building foundations, structures, and infrastructure



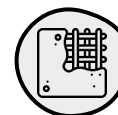
Bricks & Blocks

Various types of bricks and expanded clay concrete blocks from Chisinau Building Materials Plant, suitable for residential, commercial, and industrial construction



Steel Products

Continuous cast steel billets, light sections, and wire rod from Moldova Steel Works, crucial for reinforcing concrete and constructing durable buildings.



Concrete

Ready-mixed concrete from BPM, available in different grades to meet diverse construction requirements

TAFL: Textile, Apparel, Footwear & Leather

Moldovan TAFL sector's commitment to quality has earned the confidence of prestigious brands like Trussardi, Moncler, Armani, United Colors of Benetton, Max Mara.

Over 78% of Moldovan export goes to EU countries, mostly Italy, Romania, Germany, Poland.

584

entities

19,000+

employees

5%

of total exports


TRUSSARDI


MONCLER®

UNITED COLORS
OF BENETTON.

MaxMara

MOLDOVAN
BRANDS
RUNWAY

Moldovan Pharma market

The turnover of the pharma market has a constant growth in the last years.

The pharmaceutical industry in Eastern Europe, including Moldova, has the potential to grow by over 25% in the next five years (German Economic Team).



Top origin country of the drugs sold in Moldova are: Germany, Romania, Hungary, Türkiye and Moldova. There is still large potential for investment.

Moldovan Pharma market players

Moldovan market has over 1500 licensed pharmaceutical entities (manufacturers, distributors, drug chains and pharmacies). There are 8 domestic manufacturers certified according to Good Manufacturing Practice (GMP), with three holding EU GMP certification. Pharma sector employ thousands of highly skilled workers, with more than 700 of them working for domestic manufacturers.

Domestic manufacturers:



GMP certificates at the European level



Electrical Systems

The construction of 3 new powerlines will fortify the energy resilience of Moldova and will ensure the direct connectivity to the European market.

Construction of 400 kV overhead power lines:

1. Vulcănești (MD) - Chișinău (MD)
Status: Close to completion
2. Strășeni (MD) – Gutinaș (RO)
Status: Feasibly Study in progress
3. Bălți (MD) – Suceava (RO)
Status: To be finished by **4Q 2027**



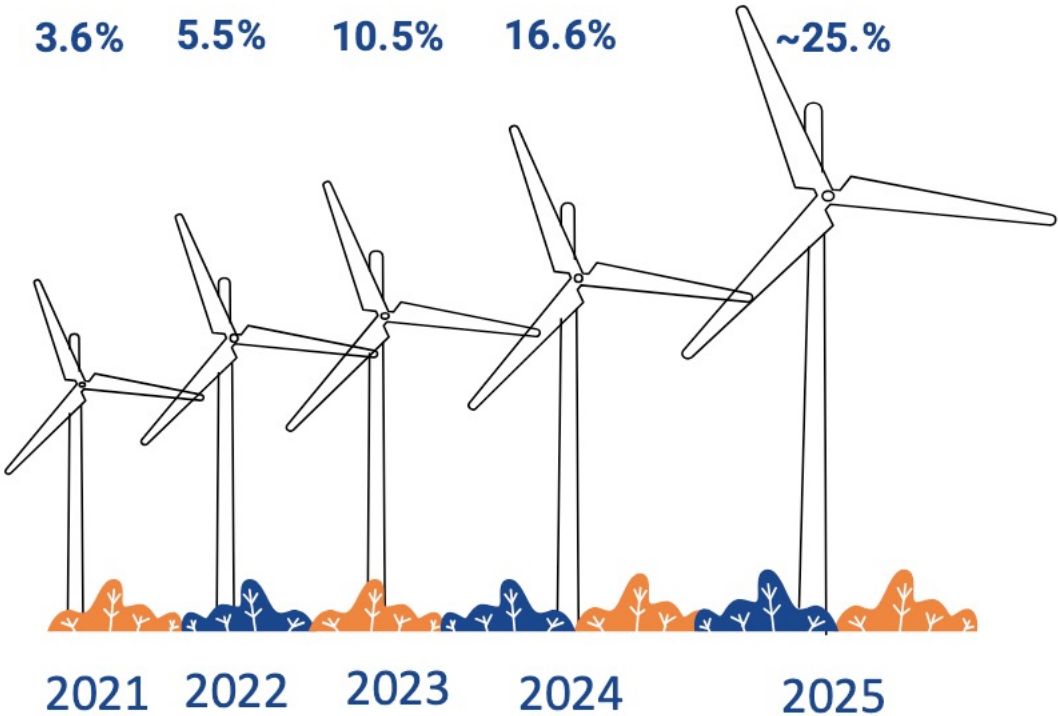
Renewable Energy

Existing electricity generation capacity from renewable sources (E-RES), end of April 2026, MW

	Eligible producers			Free market	Net metering	Net billing	Total
	Law 160-XVI/2007	Law 10/2016 Fixed tariff	Law 10/2016 Fixed price				
PV	0.59	155.35	60.00	337.80	115.31	95.01	764.07
Wind	27.23	0	0	227.49	0	0	254.72
Biogas	5.17	1.99	0	1.32	0	0	8.48
Hydro	0.25	0	0	16.50	0	0	16.75
Total	33.24	157.34	60.00	583.11	115.31	95.01	1044.01

* Installed capacity by technology and support mechanism

% RES from Total Electricity consumption



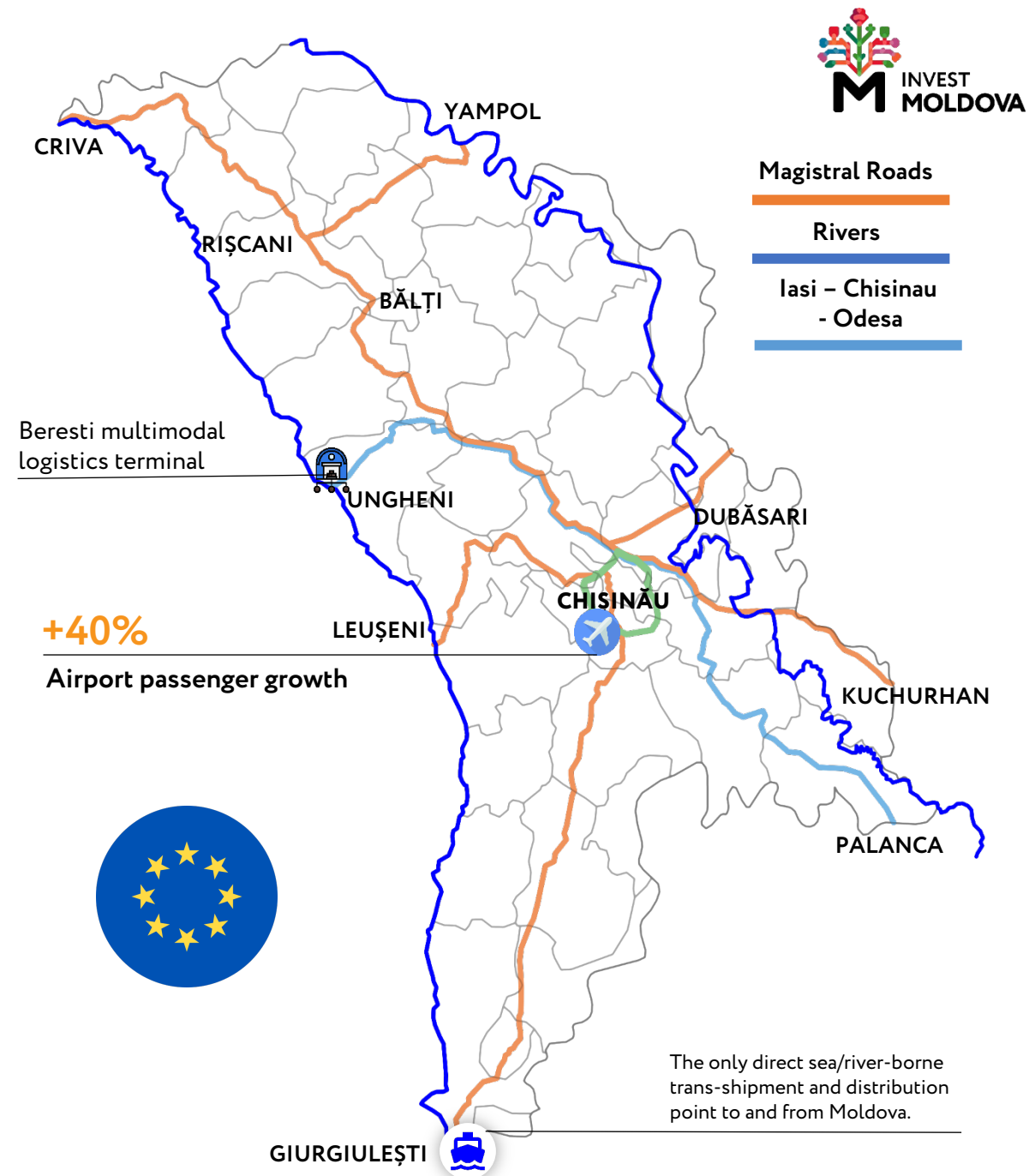
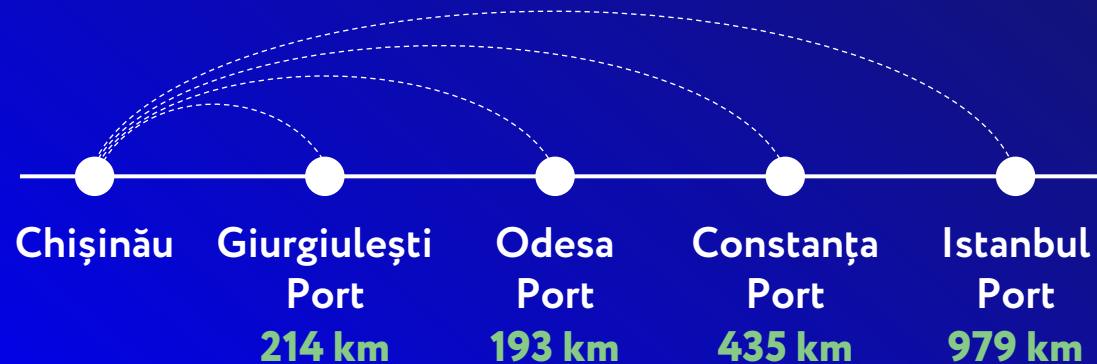
Source: MINISTRY OF ENERGY OF THE REPUBLIC OF MOLDOVA

Infrastructure Projects

Some critical infrastructure projects upcoming:

- Chisinau Airport extension
- Adding new airport (Marculesti on the way)
- Railway rebuild projects
- Giurgiulești Port extension
- Logistic terminal at Beresti
- New hospitals in Balti and Chisinau (growth plan)
- Highway between Romania – Moldova – Ukraine
- New bridges over Prut
- etc.

Distance:



Moldova's Role in Ukraine's Reconstruction

Moldova is not a financier of Ukraine's reconstruction — it is a **strategic enabler** and "**gateway economy**" offering investors an EU-aligned, predictable jurisdiction adjacent to Ukraine. The **2026 KSE Institute study**, developed in partnership with Invest Moldova, AmCham, UMAEF and UNFPA, maps a concrete pipeline of opportunities.

€521B

Ukraine recovery cost (World Bank, 10yr)

€523M+

Investment opportunities (KSE study, 2026)

3 regions

Cross-border focus: Odesa, Vinnytsia, Chernivtsi



Regional logistics hub

Trade corridors linking EU & UA



Industrial inputs

Construction materials supply



Agri-food value chains

Integrated cross-border production



Energy stability

Interconnection & resilience



Human capital & services

Multilingual, EU-skilled talent



Trilateral coordination

MD-UA-RO regional alignment

Scan for full study



Study partners



Investment map

Filtering System:

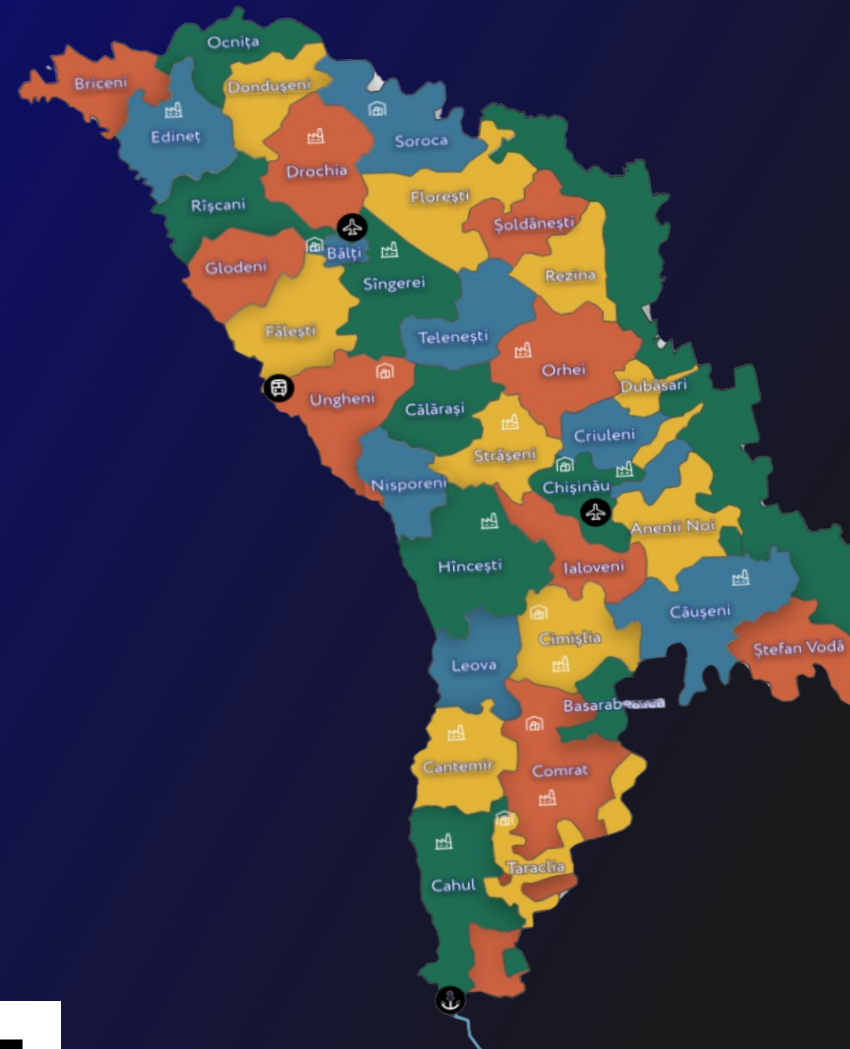
- **Filter by sector:** Choose a sector (IT, manufacturing, agriculture, energy, tourism, logistics);
- **Filter by region:** Explore investments across all 32 districts of the country, as well as in UTA Gagauzia and the municipalities of Chişinău and Bălţi.

Key Functionalities:

Each investor has access to:

- Detailed project profiles;
- Direct contact information;
- Data and insights on every region of the Republic of Moldova.

Website: <https://invest.gov.md/en/investment-map/>.



Your one stop shop:

Strategic Services

- Investment advisory (setup, expansion)
- Supplier integration into value chains
- Public-sector facilitation

Operational Support

- Local supplier & partner identification
- State aid & incentive guidance
- Post-investment assistance

Administrative Services

- Permits & authorizations support
- Interinstitutional coordination
- Infrastructure & service providers access

Networking & Analysis

- B2B & B2G facilitation
- Meetings with authorities
- Sector & market insights
- Trend & regulatory updates

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